

2024 impact report

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Dato June 20, 2024

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High School-Based Health Center

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Empowering Communities

Since its inception in 2018, the OCCU Foundation has made significant contributions to nonprofit organizations across the region, contributing nearly \$3.7 million to various causes. In 2024 alone, the foundation raised over \$389,000, thanks to the generous contributions from OCCU members, team members, vendors and community partners.

We're helping dedicated nonprofits and local schools tackle some of our community's most pressing issues, whether it's short-term — like offering relief during a debilitating ice storm — or a persistent need like battling food insecurity. Some notable partnerships include:

- Arc of Lane County
- Bethel Education Foundation
- Boys & Girls Clubs of Emerald Valley
- Community Food for Creswell
- Community Sharing Program (Cottage Grove)
- Connected Lane County
- Cornerstone Community Housing
- Corvallis Public Schools
- Creswell Clubhouse
- Every Child of Lane County
- Food for Lane County
- Friendly Kitchen Meals on Wheels (Roseburg)
- Hosea Youth

- Junction City Local Aid
- Keizer Chamber of Commerce Holiday
 Food Baskets
- Linn-Benton Food Share
- Mosaic Community Health (Redmond)
- Muscular Dystrophy Association
- PeaceHealth Sacred Heart Medical Center Foundation
- Positive Community Kitchen
- Project Hope of Lane County
- Relief Nursery
- Ronald McDonald House Charities (Springfield & Bend)
- UCAN Feeding Umpqua (Roseburg)

Additionally, our annual OCCU Foundation Golf Classic raised more than \$200,000 to support the foundation's Feeding Families Fund. These funds are earmarked to support programs aimed at alleviating childhood hunger and supporting in-school food and resource centers, weekend snack packs, meal deliveries to seniors, community food pantries and more.

While financial giving is at the forefront of the foundation, we also recognize the importance of giving time and effort. And when help is needed, the OCCU team shows up. Through the Community Outreach for Employees program, OCCU team members volunteered over 2,200 hours with nonprofit organizations they are passionate about, doing important activities like packing lunches, planting trees and giving back to those in need.

In 2024, OCCU Foundation donated

to the local community

<u>06,316</u>

OCCU Foundation is your foundation

The foundation's contributions have had a profound impact on the community, as highlighted by Tamarra Harris, Mosaic pediatrics manager at Mosaic Community Health: **"Once again,** I am awed by the generosity of our community in supporting our youth... OCCU's generous donation to the much overdue remodel of our Redmond High Schoolbased health center allowed us to complete the work and create a safe place for our patients and their families. Thank you!"

2024 Financial Summary

OCCU contributions	\$243,848.00
Outside contributions	\$360,273.39
OCCU employee contributions	\$49,888.00
Total 2024 revenue	\$654,009.39
Health grants	-\$236,436.00
Community grants	-\$5,000.00
Wildfire Relief grants	-\$164,880.00
Total 2024 grants	-\$406,316.00
2023 carryover balance	\$1,391,625.52
Total 2024 contributions	\$654,009.39
Total 2024 grants/gifts	-\$406,316.00
Total 2024 operating expenses	-\$34,539.65
Ending balance	\$1,604,779.26

Learn more and make your contribution today! MyOCCU.org/Foundation



Since our start, OCCU Foundation has donated more than \$3 million in charitable gifts.