



2025 Community Impact Report

**Stronger
communities,
built together.**

At OCCU Foundation, our impact begins with partnership as neighbors, nonprofits and community leaders come together to support one another and create lasting impact. Through our focus on **financial health, physical health and basic and emerging needs**, we invest in what matters most by helping people build stability, find opportunities and thrive. **Together, we are strengthening communities while growing our shared impact for the future.**

Our mission

Rooted in OCCU's vision, Enrich Lives, OCCU Foundation is uniquely positioned to harness resources to help strengthen the overall health and well-being of the communities we serve through our three giving pillars:



Financial health



Physical health



Basic + emerging needs

Three giving pillars. One purpose.

Since its start in 2018, OCCU Foundation has granted more than \$5 million to nonprofits and schools.

OCCU Foundation focuses its resources **where the need is greatest and the impact lasts**, partnering with nonprofits and organizations committed to meaningful, lasting work in the communities we serve.



\$5M+

TOTAL COMMUNITY
INVESTMENT

7

YEARS OF
IMPACT

260K+

OCCU MEMBERS
BEHIND US

2025 by the numbers

Powered by generosity, driven by community.

In 2025, OCCU Foundation came together with our community partners in a powerful way, raising funds and volunteering to support our neighbors in times of great need. **Every dollar raised and hour volunteered represents compassion in action**, helping to build hope, stability and opportunity across the communities we serve.



The Teen Heart Screening & Health Expo, in partnership with PeaceHealth Sacred Heart, provided nearly 100 free heart checks for local students.



OCCU Foundation's Bite of Reality financial literacy workshops help local students learn important money management skills such as budgeting.

\$1,390,939

grants funded in 2025 through the
OCCU Foundation **across 42 nonprofit
organizations and programs**



\$842,346

funds raised in 2025 in partnership with OCCU members, local businesses, vendors, nonprofit organizations and through events such as the annual OCCU Foundation Golf Classic.



2,623 hours

volunteered with 186 organizations such as Ronald McDonald House, Children's Miracle Network and Every Child Lane County.



25

financial literacy events
reaching more than 350 people

"Thank you so much for your partnership to bring love, dignity and stability to hundreds of children and families this year."

Jennifer Brown, Executive Director of Every Child Lane County

2025 highlight

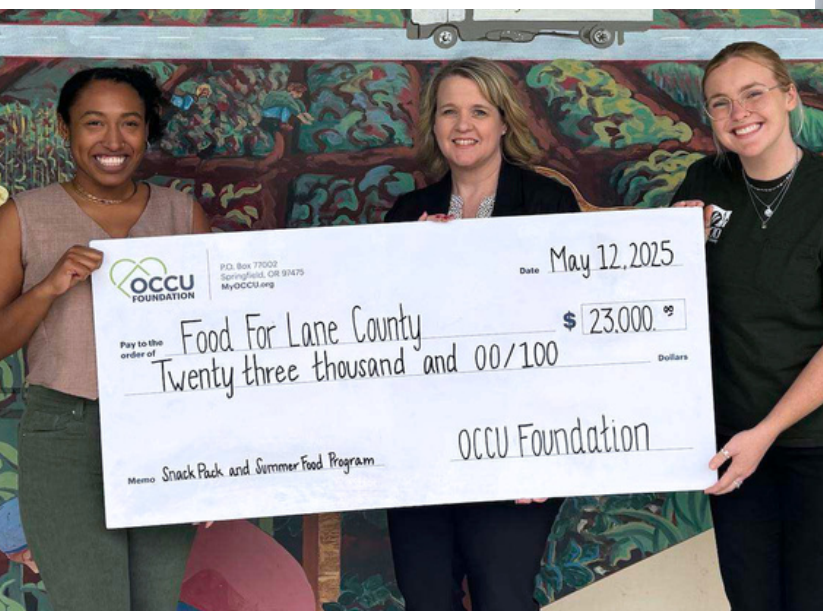
Bridging the food security gap.

The Feeding Families Fund enables OCCU Foundation to **increase food access to families when they need it most**. It brings together donations from members, employees and partners and turns them into support for food banks, school programs and community organizations across our region.

When Oregonians faced uncertainty around SNAP benefits in 2025, OCCU Foundation quickly activated the Feeding Families Fund, mobilizing a \$50,000 member match and distributing **more than \$111,000 in November and December** to help relieve food insecurity across the region.

\$195,518

Feeding Families Fund grants
awarded in 2025



In 2025, OCCU Foundation partnered with PeaceHealth Sacred Heart to provide more than 800 families with food through the annual Thanksgiving Basket Project.



Get involved

Together, we're building something meaningful, and there's a place for everyone in that work. Whether you give, volunteer, partner with us, or help share our story, your involvement makes a real difference in the lives of our neighbors. We invite you to join us in continuing to strengthen our communities, one connection at a time.

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OCCUFoundation@MyOCCU.org

PO Box 77002
Springfield, OR 97475-0146