



2022 impact report

Helping our neighbors live well, learn more and thrive.

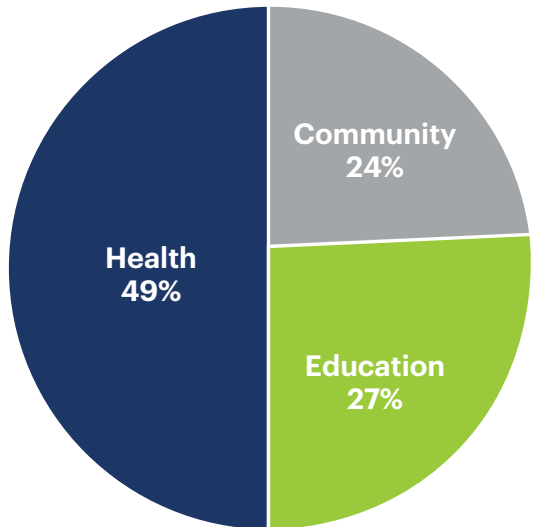
Since its start in 2018, OCCU Foundation has donated nearly \$3 million to nonprofit organizations. We believe every OCCU neighbor should have access to the resources they need to thrive, which is why we invest and partner with local organizations that help to advance education, promote health and build community.

Through our funding, we:

- Aided fire relief and recovery efforts.
- Fed thousands of families through the investment in local food pantries.
- Help build confidence in youth through education and career preparedness.
- Invested in nursing education at PeaceHealth Sacred Heart Medical Center.
- Purchased hundreds of books for local elementary schools.
- Supported community and economic development efforts throughout the region.
- Supported student advancement with more than \$225,000 contributed to college scholarships.

OCCU Foundation's top funded partners in 2022 include:

- American Cancer Society
- Bethel Education Foundation
- Blessings in a Backpack
- Boys and Girls Club of Emerald Valley
- Bushnell University
- DevNW
- Education Together Foundation
- Eugene Family YMCA
- Food for Lane County
- Marion Polk Food Share
- McKenzie Fire and Rescue
- PeaceHealth Sacred Heart Medical Center Foundation
- Ronald McDonald House Charities
- University of Oregon Foundation



In 2022, OCCU Foundation contributed

\$919,497

back into the community.

OCCU Foundation is your foundation

We want to meet the needs of our community with big hearts and with you alongside us.

We exist and thrive because of our members and community. Our accomplishments are your accomplishments, and our impact is because of your support.

2022 financial summary

OCCU contributions	\$564,878.48
Outside contributions	\$311,522.07
OCCU employee donations	\$19,988.50
Other contributions	\$14,016.52
Total 2022 revenue	\$910,405.57
Education grants	-\$248,750.00
Health grants	-\$454,497.50
Community grants	-\$149,500.00
Fire Relief Fund grants	-\$66,750.00
Total 2022 grants and contributions	-\$919,497.50
Carry over 2021 balance	\$1,225,842.68
Total 2022 contributions	\$910,505.57
Total 2022 grants/gifts	-\$919,497.50
Total 2022 operating expenses	-\$26,814.78
Ending 2022 balance	\$1,190,035.97

OCCU Foundation Golf Classic

OCCU Foundation hosted its inaugural Golf Classic on Oct. 10, 2022, at the Eugene Country Club. The event, which was sponsored by local businesses as well as organizations from across the nation, raised more than \$190,000 to support food security programs for kids and families in our community. Proceeds from the event will go directly to local nonprofits that deliver free and healthy meals to children and families across Oregon.

Learn more today:
MyOCCU.org/Foundation

