

2023 impact report

Helping create happier and healthier people and places.

Since our start in 2018, OCCU Foundation has contributed more than \$3 million to nonprofit organizations across the region. We're committed to ensuring that every member of the OCCU community has access to essential resources for their well-being. We support and collaborate with local organizations that enhance health and foster strong communities.

Through our funding, we:

- Addressed food insecurity by providing meals and snacks for young people through our Feeding Families Fund.
- Offered scholarships and mentorship for more people to attend local universities and community colleges.
- Helped restore and preserve wildfire-impacted lands and parks with investments in clean-up efforts.
- Championed youth with engaging learning experiences, like STEM programming, new books and free aquarium passes.
- Increased access to healthcare and resources through prevention awareness, treatment support and well-being advocacy.

OCCU Foundation's top funded partners in 2023 include:

- American Cancer Society
- Bushnell University
- Hope Project
- Lane Community College Foundation
- Muscular Dystrophy Association
- Oregon Conservation Corp.
- PeaceHealth Sacred Heart Medical Center Foundation
- Positive Community Kitchen
- Ronald McDonald House Charities
- University of Oregon



In 2023, OCCU Foundation donated \$483,300

OCCU Foundation

Made possible with a generous gift from

APRIL 4, 2023

\$ 30,000

OCCU

LCC Foundation

thirty thousand

OCCU Scholarship

CREATION STATION

to the local community.

OCCU Foundation is your foundation

We want to meet the needs of our community with big hearts and with you alongside us.

We exist and thrive because of our members and community. Our accomplishments are your accomplishments, and our impact is because of your support.

2023 Financial Summary

OCCU contributions	\$268,243.00
Outside contributions	\$386,138.43
OCCU employee contributions	\$57,512.39
Total 2023 revenue	\$711,893.82
Education grants	-\$224,500.00
Health grants	-\$205,000.00
Community grants	-\$28,000.00
Fire relief grants	-\$25,800.00
Total 2023 grants	\$483,300.00
2022 carryover balance	\$1,190,035.97
Total 2023 contributions	\$711,893.82
Total 2023 grants/gifts	-\$483,300.00
Total 2023 operating expenses	-\$27,004.27
Ending balance	\$1,391,625.52

OCCU Foundation Golf Classic

OCCU Foundation hosted its second annual Golf Classic on Oct. 9, 2023, at the Eugene Country Club. The event, which was sponsored by local businesses as well as organizations from across the nation, raised more than \$200,000 to support food security programs for kids and families in our community.

Learn more today: MyOCCU.org/Foundation